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### ELFL.SI Eratat Lifestyle Limited

#### Financial Ratio

(updated as at 31/12/2012)

Per Share Data		Profitability Ratios	
EPS excluding extraordinary items (\$)	0.061	Gross Profit Margin (%)	31.393
EPS Normalized (\$)	0.061	Operating Profit Margin (%)	18.537
Revenue per share (\$)	0.443	Net Profit Margin (%)	13.720
Book Value per share (\$)	0.408	Pretax Margin (%)	21.192
Tangible Book Value per share (\$)	0.398	Management Effectiveness	
Cash per share (\$)	0.153	ROA (%)	14.936
Cash flow per share (\$)	0.063	ROE (%)	16.008
Valuation		ROI (%)	16.008
P/E excluding extraordinary items	1.447	Growth Rate	
P/E Normalized	1.451	Revenue Change (%)	-11.358
Price to Sales	0.198	Revenue (%) - yoy	11.035
Price to Tangible Book	0.221	Revenue (%) - 5 year (CAGR)	-
Price to Book	0.216	EPS Change (%)	-3.396
Financial Strength		EPS (%) - yoy	69.196
Current Ratio	12.689	EPS (%) - 5 year (CAGR)	-
Quick Ratio	12.528	Dividend Growth (%) - 3 year (CAGR)	-
LT Debt to Equity	0.000		
Total Debt to Equity	0.000		
Payout Ratio	0.000		



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